



SAMPLE BEQUEST LANGUAGE

A gift to the Boston Latin School Association in your will or revocable trust proclaims your confidence that we will continue to serve our mission and make a difference in the lives of future generations of Boston Latin School Students. A bequest:

- is easy to arrange,
- will not alter your current lifestyle in any way, and
- can be easily modified to address your changing needs.

Below are types of bequests and samples of wording you might consider using when composing or updating your will:

Residual Bequest

A residual bequest comes to the BLSA after your estate expenses and specific bequests are paid.

I give and devise to the Boston Latin School Association (Tax ID 04-6035973), located in Boston, MA, all (or a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its general support of the Boston Latin School (or for the support of a specific fund or program.)

Specific Bequest

A specific bequest names the Boston Latin School Association as a beneficiary of a specific amount from your estate.

I give and devise to the Boston Latin School Association (Tax ID 04-6035973), located in Boston, MA, the sum of \$_____ (or asset) to be used for its general support of the Boston Latin School (or for the support of a specific fund or program.)

Contingent Bequest

A contingent bequest names the Boston Latin School Association beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled.

If (insert name) is not living at the time of my demise, I give and devise to the Boston Latin School Association (Tax ID 04-6035973), located in Boston, MA, the sum of \$_____ (or all or a percentage of the residual of my estate) to be used for its general support (or for the support of a specific fund or program.)