
SAMPLE BEQUEST LANGUAGE

A gift to the Boston Latin School Association in your will or revocable trust proclaims your confidence that we will continue to serve our mission and make a difference in the lives of future generations of Boston Latin School students. A bequest:

- is easy to arrange,
- will not alter your current lifestyle in any way, and
- can be easily modified to address your changing needs.

Residual Bequest Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:

I give and devise to the Boston Latin School Association (Tax ID #04-6035973), located in Boston, MA, all (or state a percentage) of the rest, residue and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program).

Specific Bequest Language

Naming the Boston Latin School Association as a beneficiary of a specific amount from your estate is easy:

I give and devise to the Boston Latin School Association (Tax ID #04-6035973), located in Boston, MA, the sum of \$_____ (or asset) to be used for its general support (or for the support of a specific fund or program).

Contingent Bequest Language

The Boston Latin School Association can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert name) is not living at the time of my demise, I give and devise to the Boston Latin School Association (Tax ID #04-6035973), located in Boston, MA, the sum of \$_____ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program).